

2Prospectors Summary Report on the BCS-Mildred Property (“BC” lode mining claims)

The BCS – Mildred Property consists of a group of 29 lode mining claims, on USFS lands that cover the B&C Springs Mo-Cu-Ag Deposit and the adjacent Mildred Mine Ag-Zn-Au exploration target area. The Claims were located on or about September of 2005 in the Fairplay Mining District of Nye County, Nevada. The Property is for sale or lease to a qualified Company or party. Owners will consider any reasonable offers and their main concern / consideration is maintaining a Net Smelter Return (NSR) position.

The B&C Springs deposit, known in the past as UV Industries and Buzzard Peak is a porphyry prospect in which skarn-type mineralization has been primarily explored in the past. Exploration began here in 1968, and the property was explored intensely by U.V. Industries from 1978 until the early 1980s. Most of the mineralized rock is in the subsurface, but at relatively shallow depths. An indicated mineral resource has been identified of about 96,100,000 tonnes (approx. 106 million tons) at 0.048 percent Mo, 0.068 percent Cu (both recoverable). The mineralized rock lies above a buried Cretaceous pluton—the Buzzard Peak stock (Tribe, 2007).

In the early 1980s, D. Lindsey of the United States Bureau of Mines incorporated the drill-hole data into a deposit model, re-calculated Sharon Steel Corp's resource estimates and came up with a "demonstrated" resource of 33,641,000 (30,512,387 tonnes) containing 0.08% Mo, 0.18% Cu and 6.860 grams Ag using a 0.04% Mo cut-off. He also extrapolated between the holes, and calculated a down-hole "ore isopach" map for the area containing the over-all resource. From this, he estimated an "identified" maximum resource of 75,591,000 tons (68,571,037 tonnes) at metal grades assumed to be similar to those of the "demonstrated" resource. He considered this figure to be the upper limit of the deposit, as currently drilled.

Adjacent to the B&C Springs Deposit and within 2Prospectors mining claims is the Mildred Mine area. This area has excellent potential for hosting important Ag-Zn-Au skarn type and / or limestone replacement type (bedded zinc silver & Carlin style) mineralization as demonstrated by past exploration and sampling (see Mildred Mine Sampling Report & Fairplay Geo Report on webpage).

The Mildred Mine Area is underlain by faulted Tertiary volcanic rocks, limestone, dolomite, sandstone, calcareous clastic rock, and greenstone. It is an area with numerous historic prospects which host a myriad of metallic elements. The most economically important and prospective appear to be Ag, Zn, Pb and Au.

The BCS-Mildred Property is accessed from Pole Line Road (Gabbs to Tonopah) by a network of good to excellent dirt / gravel roads. The Property is located approximately 20 road miles SE of Gabbs and 65 road miles NW of Tonopah. Other Companies with mine or exploration properties within an 8 mile radius include Nevada Clean Magnesium Inc. (Davis Gold Property); Miranda Gold Corp (Mustang Project in Pactolus Hills); Almaden Minerals (Paradise Valley Project), St Vincent Minerals (Gabbs Brucite Mine); Paradise Peak LLC (Paradise Peak gold Mine); Altan Rio Inc (RAD Claims); Avidian Gold (County Line Property).